Version 6.02 Release Notes

Accura 6.02 Build 1 compiled on 7th July 2020

Accura Online 6.02 compiled on 8th July 2020

Introduction

Welcome to Accura Version 6.02

Version 6 is the latest release for the Accura MIS and introduces a unified codebase shared with the in-development SQL version. Using this new coding method should have no impact on customer systems but will significantly accelerate the new back-end version.

All clients with a current support contract for Accura (and Accura Online if purchased) are entitled to receive and install all software releases as part of their support contract benefits. If you have not already done so, please sign up for an account on our website to access protected software downloads, user manuals and other content. Accura Online upgrades are distributed automatically when released by Accura support.

If you have any questions or queries about the new features or any other Accura related matter, please contact your Accura Support team by emailing support@accuramis.com.

About This Document

This document details all **minor features, changes and fixes** in Accura and Accura Online since the last major public releases, which were Accura 6.01 Build 10 and Accura Online 6.01.

If you are an end user, please refer to the **New Features** document which summarises the major new features likely to be used by end users. This can be found in the Accura help menu under **What's new**. These technical release notes are aimed at Accura system administrators, advanced users, and Accura support personnel.

Previous versions of release notes can be found in the Online Resource Area which can be accessed from the Accura Help Menu.

In the text in this document:

- **FEATURE** refers to a new feature that was not available in the last public release.
- **CHANGE** refers to a change in software behaviour from the previous public release.
- **FIX** refers to a bug present in the previous public release that has been fixed in the latest release.

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Changes in Accura Online 6.02 (8th July 2020)

User Interface

CHANGE: Published various ongoing improvements to the mobile responsive behaviour of the website. These changes will be continued in future releases.
CHANGE: eDocBuilder forms designer is now mobile responsive.
Improvements to mobile responsive behaviour of the website, including checkout wizard and product slides.
CHANGE: Various minor user interface improvements.

FIX: Information icons appeared in wrong places and triggered new browser tabs in quotes, orders and proofs.
FIX: Resolved flex slider & flex thumbs slider images being cropped in mobile responsive mode.

General

CHANGE: Job types & templates are now sorted alphabetically when creating quotes and orders from template.
CHANGE: Completed quote and order requests can no longer be edited or resubmitted (e.g. when using multiple browser tabs or the browser 'back' button). This prevents discrepancies between Accura and website data, missing eDocBuilder artwork, and the possibility of duplicate requests in Web Console.
CHANGE: Size drop-lists in blank quote and order requests now list both the size text description, and 'depth x width' values. Requires Accura 6.01 Build 10 or later.
CHANGE: Size filters throughout the website (products, templates, quotes and orders) are now based on size text descriptions synced from Accura instead of 'depth x width' values. Requires Accura 6.01 Build 10 or later.
CHANGE: Added support for Accura to determine when website PayPal payments have failed. Requires Accura 6.02 Build 1 or later.

FIX: Using the forgot password function on a non-activated account resulted in a crash.
FIX: Rejecting a B2B signup from Accura with rejection text did not send the rejection notice email.
FIX: PayPal payment notifications were not working properly on secondary domains.
FIX: Various undocumented bug fixes.

Store

CHANGE: Product descriptions in the store are displayed in bold text to make them clearer.
CHANGE: Product image carousel is hidden when there are no additional images other than the Accura image.

FIX: The pop-up shopping basket did not display eDoc artwork images in B2C unless you were logged into a client account.
FIX: Add to basket details could disappear from product details page after adding to basket.
FIX: Add/remove to basket did not always refresh the shopping cart properly.
FIX: Stock levels were visible in shopping basket when the current account did not have permission to view them.
FIX: Removing an item from the basket that had already been removed (in another browser tab) triggered a crash.
FIX: Products locations filter displayed all locations when it should be empty after filtering on other values.
FIX: eDocBuilder forms designer 'Update Preview' button did not work as expected after a recent update to the eDocBuilder software.

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Checkout Wizard

FEATURE: Guest account registration for B2C now requires entry of a telephone number. This phone number is stored in the client and billing contact created in Accura from the guest registration.
FEATURE: Entering the email address of an existing Accura contact that does NOT have a website account will display the B2B registration form and it will not be possible to complete the checkout automatically. The website user will have to wait for their registration to be processed in Web Console in order to gain website access. This prevents creation of duplicate client records in Accura from guest account orders.

CHANGE: Billing address step in B2C checkout wizard now displays email and telephone details, plus contact name in address pop-up. Layout of billing addresses now match delivery addresses.

FIX: Checkout wizard billing step used edit delivery security permission and displayed default delivery office.
FIX: Checkout wizard order approval price threshold was not working as expected.

Admin Area

CHANGE: Primary domain PayPal settings are now displayed in Admin settings on secondary domains when unique PayPal support is disabled.
CHANGE: Amended/removed some slide font settings to improve mobile responsiveness.

FIX: Page navigation on the products Link-to pop-up did not filter by the selected client in slides and tiles.
FIX: Pages, news & products Link-to pop-ups could display records from the wrong domain on multi-domain websites.
FIX: Pages did not work as expected when their names contained certain non-alphanumeric characters.
FIX: Menus linked to the Contact Us page did not work as expected on multi-domain websites.

Technical

CHANGE: Added CSS folder renaming based on website version in config.yml. This will resolve visual issues in the UI following websites upgrades.
CHANGE: Removed third party tracking cookies.

FIX: Resolved various issues reported by automated website crash reports.

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Clients and Suppliers

FEATURE: A new setting has been added to Production defaults to set the delivery notification to true or false for all new clients. Previously, all new clients had this setting on by default.

Estimating

CHANGE: Tab with long translations in RFQs are now handled better. However, there may still be some circumstances where an exceptionally long translation or even font change will cause tabs to be distorted. This is the case in virtually any translatable field in Accura.

FIX: Machine-type labour operations added in a section would have their speed value set to 1 if they had no make-ready and the quote's mark-up was changed.
FIX: Added quote quantity wouldn't show a price when quote was displaying in a target currency.

Order Processing

FEATURE: There is now a per client setting to clear subref and external ref field for copied orders. These settings can be found on the Accounts > Settings tab of client maintenance.
FEATURE: A profit % column has been added to the order items section of a product quick order.

CHANGE: LYR fields (order section data) have been added to the order item wizard report. However, it has been necessary to remove CLI fields (client data) in order to make this work. As a result, some order item wizard reports may need reconfiguring.

FIX: Updating an order's due date using the date picker was not updating the ship by date accordingly.
FIX: Order point ship by date wasn't being updated by a newly selected client's ship days value unless an office was also selected.
FIX: The Sales Report was not rolling up correctly when the Print Summary Report option was used.

Proofing

FIX: Inserting a new proof via the View Proofs browse would not increment the proof version number correctly.

Deliveries

CHANGE: Orderpoints now support a subref field. If an office address has a subref value, this will be pulled through to the order orderpoint and subsequently to delivery note items.

FIX: Delivering a single order through the Delivery Wizard could use the order point from the next order in the browse if it was highlighted.

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Job Costing

CHANGE: Quick Job Costing is now optional and controlled by a setting in Defaults > Job Costing - "Auto-create entries for uncosted items" and this drop down has three choices

- **No** - users will not be prompted to add entries for uncosted items and they will not be added.
- **Yes** - users will not be prompted to add entries for uncosted items and they will be automatically added.
- **Prompt** - users will be prompted whether they want to add entries for uncosted items.

Sales Invoicing

FIX: Changing the Quantity in an invoice line item would also change the Rate and Per values.

RDC

FIX: Overissuing a material from the RDC stop activity dialog could display a warning message twice.
FIX: Changing the RDC security user would cause the app to post an exception error on restart.

CRM

FIX: The priority filter in the To Do list would not stay set on some of the available choices.

Accura Online

CHANGE: Accura will now detect PayPal payment failures on the website, e.g. where the Admin user has to release orders to Accura by using the 'Check payment' action in the Settings dashboard. These orders will be placed 'on hold' until their sales invoices have been marked as 'paid'.

FIX: Pricing by quote products would not revert the Sell Per rate if the offer to resync quote pricing was declined. This could result in undesirable Sell Per rates displaying in Accura Online. The behaviour for Cost Per remains as it was as it may be desirable that the user manually updates cost pricing.

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